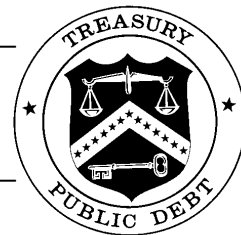


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 09, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: October 11, 2001
Maturity Date: January 10, 2002
CUSIP Number: 912795JB8

High Rate: 2.180% Investment Rate 1/: 2.222% Price: 99.449

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 21.32%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,629,545	\$ 10,242,162
Noncompetitive	1,419,917	1,419,917
FIMA (noncompetitive)	338,000	338,000
SUBTOTAL	24,387,462	12,000,079 2/
Federal Reserve	4,122,181	4,122,181
TOTAL	\$ 28,509,643	\$ 16,122,260

Median rate 2.150%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.100%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 24,387,462 / 12,000,079 = 2.03

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,167,911,000